

Individual Constituent Record Guide 🎩



University of Nebraska Foundation

Summary	Contact	Personal Info	Relationships	Revenue	Memberships	Volunteer	Prospect	Education	Documentation and Interactions	Communications	Attributes	Events
Recent and Upcoming Activities and Communications	 Addresses Phone Numbers Email Addresses Social Media Accounts 	Marital Status Birth Date Gives Anonymously? Name Formats Aliases Event Restrictions Dietary Special Accommodations Constituencies	 Individual Household Organization Employment History Relationship Tree Relationship Maps Group Member Committees 	Recognition Programs	Alumni Association Memberships Women Investing in Nebraska Memberships	Volunteer Summary Volunteer Types Traits Campus and UNF Awards	Prospect Summary Prospect Manager History	Involvement Higher Education History	Personalized 1:1 with Constituent • Documentation • Interactions	Bulk/Mass Appeals General Correspondence Preferences -Solicit Codes Newsletters Event Invitations	Opt Ins Gift to Donor	Event RSVPs Historical Invitations (prior to May 2017)

TAB CONTENTS — UNIVERSITY USERS

This tab is available on select records that have those constituencies.

This tab is only present if the constituent has RSVP'd for an event.

Revised: 7/18 Submit inquiries to: servicedesk@nufoundation.org Submit record updates to: biographicalrecords@nufoundation.org

O A L I CRM Single Source Of Truth

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