

Guide for:

FUND PURPOSE CODES

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Anticipated Audience(s): FOUNDATION STAFF AND
NUFFO USERS WHO MANAGE FOUNDATION-HELD FUNDS

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Overview: Purpose Codes and Keyword Search

A fund’s **purpose code** is a detailed coding mechanism the foundation uses to identify eligible expenditures a fund can be used to support. These new codes replace former Use Codes and are more detailed and keyword searchable. Purpose codes may be searched or filtered within the **My Fund Portfolio** area of NUFFO.


Purpose code(s) — and related details behind each in parentheses, sourced from the Fund Summary Memo — are listed on the upper part of each NUFFO fund record. It’s important to note that some purpose codes may not have any details associated with them.

01150460 - Nebraska Athletics Facilities Fund

Fund Information

Fund Type: Expendable

Use Code: Capital Improvement

 Purpose Codes: Equipment and Furnishings (Purchase of equipment, furniture and fixtures.); New Construction (New building to benefit the football team and house programming to benefit all student athletes.)

Site: UNL ATH Football

Established: 09/26/19

Fund Summary Memorandum


Fund Balances

01012740 - Library of Medicine Fund

Fund Information

Fund Type: Permanent Endowment

Use Code: Programmatic and Project Support

 Purpose Codes: Programmatic and Project Support (Purchase of books, periodicals, reference materials, supplies or any other materials or services needed by the Library of Medicine.)

Site: UNMC Libraries

Established: 01/01/70

Fund Summary Memorandum


Fund Balances

01024370 - Turfgrass Research Fund

Fund Information

Fund Type: Expendable

Use Code: Programmatic and Project Support

 Purpose Codes: Programmatic and Project Support (Turfgrass Research Program)

Site: UNL IANR CASNR Agronomy and Horticulture

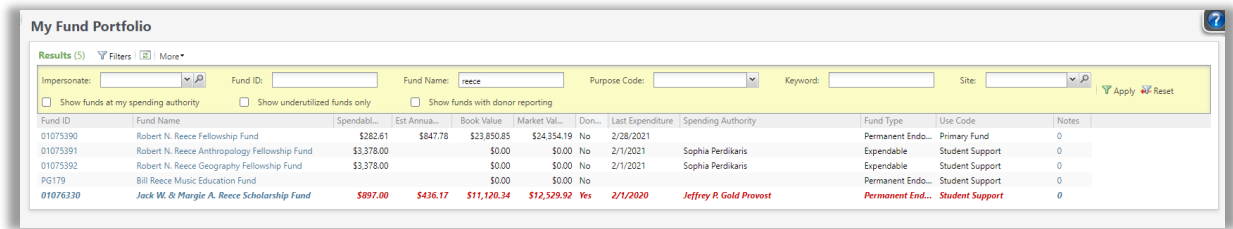
Established: 06/10/80

Fund Summary Memorandum

Fund Balances

Keyword Search: The My Fund Portfolio filter offers keyword searchability. This new filter searches across multiple system fields and return values that match keywords input by a system user. Fields included in the search are:

- Fund Name
- Purpose Code
- Purpose Code Comment
- Tags
- Searchable Criteria Values
- Naming Opportunities



Fund ID	Fund Name	Spendabl.	Est. Annu...	Book Value	Market Val.	Don...	Last Expenditure	Spending Authority	Fund Type	Use Code	Notes
01075390	Robert N. Reece Fellowship Fund	\$282.61	\$847.78	\$23,850.85	\$24,354.19	No	2/28/2021		Permanent Endo...	Primary Fund	0
01075391	Robert N. Reece Anthropology Fellowship Fund	\$3,378.00		\$0.00	\$0.00	No	2/1/2021	Sophia Perdikaris	Expendable	Student Support	0
01075392	Robert N. Reece Geography Fellowship Fund	\$3,378.00		\$0.00	\$0.00	No	2/1/2021	Sophia Perdikaris	Expendable	Student Support	0
PG179	Bill Reece Music Education Fund			\$0.00	\$0.00	No			Permanent Endo...	Student Support	0
01076330	Jack W. & Margie A. Reece Scholarship Fund	\$897.00	\$436.17	\$11,120.34	\$12,529.92	Yes	2/1/2020	Jeffrey P. Gold Provost	Permanent Endo...	Student Support	0

List of Purpose Codes

Below is a full list of purpose codes and their definitions:

Purpose Code	Description
Agency Fund	Funds managed by the University of Nebraska Foundation but are not foundation assets. The foundation acts as the custodian of these funds and manages the investment of the funds.
Awards-Community	Cash awards available to be awarded to members of the community (not a university-affiliated student or faculty/staff member).
Awards-Faculty and Staff	Cash awards available to be awarded to university faculty and/or staff.
Awards-Students	Cash awards available to be awarded to university students.
Books and Resource Materials Purchase	Support for the purchase of books, resource materials and other educational materials.
Chair (Operating Expense Only)	Support of faculty chair position operating expenses only.
Chair (Salary Stipend Only)	Support of faculty chair position salary for stipend expenses only.
Chair (Salary Stipend & Operating Expenses)	Support of faculty chair position and any associated expenses (salary, stipend, operating expenses, programmatic support, etc.), unless otherwise noted in the fund governing document.
Deanship (Operating Expenses Only)	Support of faculty deanship position operating expenses only.
Deanship (Salary Stipend Only)	Support of faculty deanship position for stipend expenses only.
Deanship (Salary Stipend & Operating Expenses)	Support of faculty deanship position and any associated expenses (salary, stipend, operating expenses, programmatic support, etc.), unless otherwise noted in the fund governing document.
Discretionary	Unrestricted funds for the general support of department/college/campus described in the fund governing document.
Donor Advised Fund (Internal)	Funds in which the donor retains the right to make recommendations on the use of the fund while he/she, or a successor donor, is living; ultimate approval resides with the UNF president and CEO.
Donor Advised Fund (UNFCGF)	Funds in which the donor retains the right to make recommendations on the use of the fund while he/she, or a successor donor, is living; ultimate approval resides with the UNFCGF Board.
Emergency Assistance-Faculty and Staff	Cash awards or grants to faculty and/or staff members experiencing emergency needs as determined by the university.

Emergency Assistance-Students	Cash awards or grants to students experiencing emergency needs as determined by the university.
Equipment & Furnishings	Support of purchases of equipment and/or furnishings for university facilities.
Fellowship-Faculty	Support of faculty fellowships.
Fellowship-Graduate Student	Financial aid provided to graduate students based on academic standing or other criteria.
General Faculty and Staff Support	Funds with no explicit purpose other than to support university faculty and staff.
General Student Support	Funds with no explicit purpose other than to support university students.
Graduate Assistantships	Financial assistance for students in return for services provided to the university.
Grants-Community	Funding provided by the university to community programs or individuals that are not directly connected to the university.
Grants-Faculty and Staff	Funding provided to university faculty/staff outside of their normal university pay and/or benefits.
Grants-Students	Funding provided to university students outside of their normal financial aid and awards package.
Health System-Operations	Support of Nebraska Medicine operations.
Health System-Patient Assistance	Support of patient assistant needs within Nebraska Medicine.
Lectureships	Financial support of lectureships hosted by the university, including but not limited to travel, stipends and related activities to the lecture event.
Life Income	Part of a planned giving vehicle where the donor receives benefits from their gift during their lifetime.
Loans-Faculty and Staff	Funds that provide short/long-term loans to university faculty/staff.
Loans-Students	Funds that provide short/long-term loans to university students.
Maintenance	Support of ongoing maintenance of university buildings and assets.
Membership	Funds that collect membership revenue to support the affiliated organization.
New Construction	Support of new construction for university buildings and assets.
Operations	Funds that exist solely for the purpose of supporting foundation operations.
Other	Funds support specific purpose not described by permissible purpose codes; should be used sparingly.
Presidential Chair (Operating Expenses Only)	Support of faculty presidential chair position operating expenses only.
Presidential Chair (Salary Stipend Only)	Support of faculty presidential chair position for stipend expenses only.
Presidential Chair (Salary Stipend & Operating Expenses)	Support of faculty presidential chair position and any associated expenses (salary, stipend, operating expenses, programmatic support, etc.), unless otherwise noted in the fund governing document.
Programmatic & Project Support	Support of specific university projects or programs as determined by the donor.

Professorship (Operating Expenses Only)	Support of faculty professorship position operating expenses only.
Professorship (Salary Stipend Only)	Support of faculty professorship position salary or stipend expenses only.
Professorship (Salary Stipend & Operating Expenses)	Support of faculty professorship position and any associated expenses (salary, stipend, operating expenses, programmatic support, etc.), unless otherwise noted in the fund governing document.
Professional Development	Support of ongoing professional development activities for university-related individuals; may include but not limited to conference registration, travel and educational expenses.
Renovation	Support of renovation expenses for university building and assets.
Research-General	Support of university research activities with no restrictions on student or faculty/staff use.
Research-Faculty	Support of university research activities restricted to faculty/staff use.
Research-Graduate Students	Support of university research activities restricted to student use.
Scholarships-Undergraduate Students	Financial aid provided to undergraduate students based on academic standing or other criteria.
Scholarships-Graduate Students	Financial aid provided to graduate students based on academic standing or other criteria.
Travel-Faculty and Staff	Support for faculty/staff travel expenses, including but not limited to airfare, rental vehicles, meals, lodging and incidentals.
Travel-Students	Support for student travel expenses, including but not limited to airfare, rental vehicles, meals, lodging and incidentals.
Vice-Chancellorship (Operating Expenses Only)	Support of faculty vice-chancellorship position operating expenses only.
Vice-Chancellorship (Salary Stipend Only)	Support of faculty vice-chancellorship position for stipend expenses only.
Vice-Chancellorship (Salary Stipend and Operating Expenses)	Support of faculty vice-chancellorship and any associated expenses (salary, stipend, operating expenses, programmatic support, etc.), unless otherwise noted in the fund governing document.
Visiting Scholars	Financial support of visiting scholars hosted by the university, including but not limited to travel, stipends and related activities to the lecture event.
UNF Charitable Gift Fund	Funds that are held as part of the UNF Charitable Gift Fund and may only be used for the purpose of UNFCGF activity.